

DONATION OF STOCK OR SECURITIES FORM



NAME OF DONOR

ADDRESS

DAYTIME PHONE

EMAIL

NAME OF DONOR'S BROKER

BROKER'S FIRM NAME

BROKER PHONE

BROKER EMAIL

NAME OF ACCOUNT

ACCOUNT #

NAME OF SECURITY

CUSIP#

OF SHARES TRANSFERED

APPROX. VALUE OF EACH SHARE

APPROX. TOTAL DONATION

DATE OF TRANSFER TO UFV ACCOUNT

I understand that I will receive a **tax receipt for this donation of stock or securities for the closing value on the date they are received into the UFV brokerage account.** The stock or securities have been donated to the University of the Fraser Valley without restriction.

I would like my gift to be directed to the following project/fund:

SIGNATURE OF DONOR

DATE

OFFICE USE ONLY

RECEIVING FIRM
RBC Dominion Securities

ACCOUNT NAME
University of the Fraser Valley

ACCOUNT #: 808 21739 18

CUID#: DOMA

DTC#: 5002

For mutual funds donation:

CHECKLIST FOR YOUR CONVENIENCE

- Have you notified your broker of your intentions? If not, please instruct your broker to initiate the transfer on your behalf to the UFV brokerage account
- Please notify Advancement & Alumni Relations prior to the actual transfer of securities.
- Once this form is completed please email a scanned copy to Advancement & Alumni Relations at giving@ufv.ca or make arrangements for us to pick up the form.

UNIVERSITY OF THE FRASER VALLEY
Advancement & Alumni Relations
Abbotsford Campus
33844 King Road
Abbotsford, BC V2S 7M8
604-854-4595 | giving@ufv.ca