

DONATION OF STOCK OR SECURITIES FORM



NAME OF DONOR

ADDRESS

DAYTIME PHONE

EMAIL

NAME OF DONOR'S BROKER

BROKER'S FIRM NAME

BROKER PHONE

BROKER EMAIL

NAME OF ACCOUNT

ACCOUNT #

NAME OF SECURITY

CUSIP#

OF SHARES TRANSFERED

APPROX. VALUE OF EACH SHARE

APPROX. TOTAL DONATION

DATE OF TRANSFER TO UFV ACCOUNT

I understand that I will receive a **tax receipt for this donation of stock or securities for the closing value on the date they are received into the UFV brokerage account.** The stock or securities have been donated to the University of the Fraser Valley without restriction.

I would like my gift to be directed to the following project/fund:

SIGNATURE OF DONOR

DATE

OFFICE USE ONLY

RECEIVING FIRM
RBC Dominion Securities

ACCOUNT NAME
University of the Fraser Valley

ACCOUNT #: 808 21739 18

CUID#: DOMA

DTC#: 5002

For mutual funds donation:

CHECKLIST FOR YOUR CONVENIENCE

- Have you notified your broker of your intentions? If not, please instruct your broker to initiate the transfer on your behalf to the UFV brokerage account
- Please notify the UFV Advancement office prior to the actual transfer of securities.
- Once this form is completed please email a copy to giving@ufv.ca, mail it to the address below, or make arrangements for us to pick up the form.

UNIVERSITY OF THE FRASER VALLEY Advancement office

Abbotsford campus
33844 King Road
Abbotsford, BC V2S 7M8
604-854-4595 | giving@ufv.ca